



Tax Relief for the Elder and Disabled
(TREAD)

Fiscal Year Application 2024

CONFIDENTIAL – NOT OPEN FOR PUBLIC INSPECTION

Owner(s) of Record _____ Age _____ Disabled _____
_____ Age _____ Disabled _____

Phone # _____ Email _____

Someone from the committee may contact if there are additional questions.

Other adult residents in household, if any:

_____ Age _____ Relationship _____
_____ Age _____ Relationship _____

Comments:

Property Address _____ Year bought _____

Financial Resources

Assets	Amount	Comments
Savings accounts		
CDs		
IRAs		
Stocks, Bonds, Mutual Funds		
Other real estate		
Other assets, please specify		
Other		
Total Assets		

Income	Monthly	Annual
Wages or Salary		
Business Income		
Pension		
Social Security		
Disability		
Interest/dividends		
Retirement Fund Disbursements		
Fuel Assistance		
Clause 17D or 41C (circle which)		
Tax Deferral		
Senior Tax Work off Program		
Circuit Breaker Credit		
Veteran's Exemption		
Blind Exemption		
Other Assistance (e.g.: family)		
Other Income		
Total Income		

Expenses

Monthly

Annual

Property Taxes		
Mortgage		
Utilities (heat, power, phone)		
Home and Car Insurance		
Medical Insurance		
Prescriptions		
Other (please specify)		
Other (please specify)		
Total Expenses		

Signature(s) _____ Date _____
_____ Date _____

Please attach a copy of your Federal or State Income Tax form, and any additional documentation you would like the Committee to consider.

All TREAD applicants must complete a mandatory consult with the Town of Littleton Assessors' Office to review all available abatements and deferral options. Please contact the Assessors' Office at 978-540-2410 to schedule your consult, the Assessor has the ability to do a home visit if you are unable to come in. This must be completed by the applicant and signed by the Assessors' Office prior to the deadline of September 30, 2023.

Assessor Signature _____

Date of Consult _____